



**STATE OF LOUISIANA DEFERRED COMPENSATION PLAN**  
**9100 Bluebonnet Centre Blvd., Suite 203**  
**BATON ROUGE, LA 70809**  
**Phone: (225) 926-8082**  
**Fax: (225) 296-6832**

**HARDSHIP COMMITTEE REPORT**

**Friday, June 3, 2016**

**PERSONAL AND CONFIDENTIAL**

**THE HARDSHIP COMMITTEE MEETING**  
**LOUISIANA DEFERRED COMPENSATION COMMISSION**

*Friday, June 3, 2016, 2:00 p.m.*  
*9100 Bluebonnet Centre Blvd., Suite 203, Baton Rouge, Louisiana*

**Members Present:**

Kent LaPlace, Retired Participant Member  
Susan Pappan, Division of Administration  
Reta McFarland, Retired Participant Member

**Others Present:**

Susan Allsup, Senior Administrative Assistant, Baton Rouge Empower Retirement  
Emily Andrews, Governmental Section Chief, Louisiana Department of Justice

**APPLICATIONS APPROVED PRIOR TO MEETING**

**Case No. 2016-05-24:** Participant requested additional funds to cover the amount owed on his mortgage payments that were in default. The Hardship Committee stated at the May meeting, if participant provided a revised statement showing the total amount owed, funds could be approved since the statement provided was over 60 days old. Statement submitted showed total amount owed in the amount of \$4,976.70. Funds approved in May in the amount of \$2,986.02.

**Approved:** Partial Distribution was approved for the additional amount of \$1,990.68 based on documentation submitted.

**APPLICATIONS REVIEWED**

**Case No. 2016-06-26:** Participant is requesting a full withdrawal of her account balance of \$952.35 for loss of wages and mortgage payments that are in default.

The Hardship Committee approved a full withdrawal based on documentation submitted for loss of wages and mortgage payments.

**Case No. 2016-06-27:** Participant is requesting a partial distribution in the amount of \$6,000 of her account balance of \$27,766.07 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$6,000 based on documentation submitted.

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**Case No. 2016-06-28:** Participant is requesting a partial distribution in the amount of \$2,000 of her account balance of \$4,350.53 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$1,584 based on documentation submitted. The committee advised additional funds can be approved if additional documentation is submitted.

**Case No. 2016-06-29:** Participant is requesting a full withdrawal of her account balance of \$6,626.48 for mortgage payments that are in default on behalf of her beneficiary.

The Hardship Committee did not approve a withdrawal at this time. The committee has requested additional documentation before a decision can be made.

**Case No. 2016-06-30:** Participant is requesting a full distribution of her account balance of \$3,749.45 for moving expenses and legal expenses. Participant's home was foreclosed due to non payment. Participant is living with family and needs the funds for deposits and moving expenses.

The Hardship Committee approved a partial distribution in the amount of \$1,170.33 based on documentation submitted for moving expenses. The committee advised the participant if she had any legal expenses resulting from the foreclosure to submit documentation no later than July 1, 2016 on those expenses for consideration.

**Case No. 2016-06-31:** Participant is requesting a full distribution of her account balance of \$5,256.57 for medical expenses and loss of wages.

The Hardship Committee approved a full withdrawal based on documentation submitted for medical expenses and loss of wages.

**June 3, 2016**

**Date Accepted**

**Susan Allsup, Senior Administrative Assistant**

**June 3, 2016**

**Date Accepted**

**Virginia Burton, Secretary**